Understanding your ShareSave Maturity Options 2024



useful contacts.



Kingfisher Share plan microsite: kingfisher-shareplan.com/gb

Visit this site to see a host of ShareSave maturity information including videos, a CGT calculator, FAQs and explanations of your choices



Kingfisher Share Plans Team: shareplan.enquiries@kingfisher.com

Contact the team for any share plan related queries



my wealth invest ISA: https://kingfisher.waw.mywealthinvest.co.uk/

Visit this site if you want to open an ISA with my wealth invest to transfer your Kingfisher shares (ISA rules and T&Cs apply)



EquatePlus login: www.equateplus.com

Log in to your EquatePlus account to exercise your ShareSave



Computershare UK helpline: 0808 234 3577

Contact Computershare for any questions you have about selecting your ShareSave choices via EquatePlus



my wealth guidance helpline: 0800 028 3200 / mywealth@wealthatwork.co.uk

Contact my wealth if you want help understanding your personal financial situation



HMRC tax information: www.gov.uk/browse/tax



HMRC ShareSave information:

www.gov.uk/tax-employee-share-schemes/save-as-you-earn-saye

considerations.

- The 90 days to transfer to an ISA starts when you exercise your options
- Ensure you have maximised the use of all tax allowances available to you
- Check the current share price and think about capital gains
- Consider the benefits of diversifying if you plan to invest for the long term
- Talk through your choices and tax efficiency on your free guidance call with my wealth following the seminar

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